

BASIC NEEDS LIST

- LOAN APPLICATION
- HOMEOWNERS INSURANCE POLICY
- RENTAL AGREEMENT(S) - If subject property is an investment
- CURRENT MORTGAGE STATEMENT(S) – If Refinance
- PROOF OF INCOME / ABILITY TO REPAY
- PURCHASE CONTRACT AND ESCROW CONTACT INFO - If Purchase
- DRIVER'S LICENSE
- SOCIAL SECURITY CARD or PASSPORT
- MORTGAGE HISTORY-If Refinance