

SUBMISSION FORM



IRON OAK

HOME LOANS, INC.

BROKER NAME _____ PHONE _____

BORROWER NAME _____

RATE _____ 10 YEAR 3 YEAR 2 YEAR 1 YEAR

INTEREST ONLY _____ PURCHASE R/T REFI C/O REFI

PRINCIPAL & INTEREST _____ % SFR PUD CONDO UNITS

BROKER ORIGATION _____ % O/OCC N |O/OCC INVESTENT/BP

DESIRED CLOSING DATE _____

EXPECTED CASH OUT _____ OR CASH TO CLOSE _____

PREFERRED METHOD FOR DISCLOSURE DELIVERY _____

BORROWERS INFORMATION* CELL PHONE _____

EMAIL _____

*Make sure to put cell number and email on borrower summary

APPRAISAL FEE INVOICE**

**If invoiced and loan does not close, LO will be responsible for fee

LOAN AMOUNT \$ _____	IMPOUNDS? 0/0 ONLY <input type="checkbox"/> YES <input type="checkbox"/> NO
SALES PRICE/VALUE \$ _____	SUBORDINATE 2ND <input type="checkbox"/> YES <input type="checkbox"/> NO

REQUIRED DOCUMENTATION UPON SUBMISSION

Please check all applicable documentation uploaded to File Manager

- LOAN APPLICATION
- BORROWERS AUTHORIZATION
- CURRENT HOMEOWNERS INSURANCE POLICY SHOWING ANNUAL PREMIUM - All properties owned
- HOA PAYMENT COUPON AND MASTER INSURANCE POLICY/CONTACT INFO - If applicable
- RENTAL AGREEMENT(S) - If subject property is an investent property or for all rentals if loan is jumbo
- CURRENT MORTGAGE STATEMENT(S) - All properties owned
- MOST RECENT 30 DAYS PAYSTUBS/SOCIAL SECURITY AWARD LETTER/PENSION AWARD LETTER
- MOST RECENT 2 YEARS W-2'S/1099'S
- MOST RECENT 2 YEARS FEDERAL TAX REETURNS - All pages/schedules
- MOST RECENT 2 YEARS K-1'S - If applicable
- MOST RECENT 2 YEARS FULL CORPORATE TAX RETURNS - If more than 25% ownership interest
- MOST RECENT 2 MONTHS OFFICIAL BANK/ASSET STATEMENTS - All pages
- PURCHASE CONTRACT AND ESCROW CONTACT INFO - If purchase loan
- BORROWER'S DRIVER'S LICENSE/CO-BORROWER'S DRIVER'S LICENSE
- MORTGAGE HISTORY
- COMPARABLES?

IMPORTANT NOTES
